

## **GOLDEN JUBILEE HOTELS PVT. LTD**

### **ANNEXURE 'A'**

#### **ELIGIBILITY CRITERIA FOR RESOLUTION APPLICANT**

##### **A. Categories of prospective Resolution Applicants:**

1. **Category I** - In case of a private/ public limited company, LLP, body corporate whether incorporated in India or outside India:

- i) Minimum Tangible Net worth (TNW) of **INR 100 Crores** and above as on 31<sup>st</sup> March 2018 based on audited financial statements of the entity and as certified by a Chartered Accountant. If audited financial statements of the entity as on 31<sup>st</sup> March 2018 are not available, then it shall be as on 31<sup>st</sup> March 2017 based on audited financial statements of the entity (if the financial year ending for the entity is June/ September/ December, then it shall be as on 30<sup>th</sup> June 2017/ 30<sup>th</sup> September 2017/ 31<sup>st</sup> December 2017); **and**
- ii) Minimum availability of Surplus Funds in the form of Cash and Cash Equivalents of **INR 50 Crores** as on 31<sup>st</sup> March 2018 based on audited financial statements of the entity and as certified by a Chartered Accountant. If audited financial statements of the entity as on 31<sup>st</sup> March 2018 are not available, then it shall be as on 31<sup>st</sup> March 2017 based on audited financial statements of the entity (if the financial year ending for the entity is June/ September/ December, then it shall be as on 30<sup>th</sup> June 2017/ 30<sup>th</sup> September 2017/ 31<sup>st</sup> December 2017).

Note: In case of a consortium, all the members of the consortium, should together meet the eligibility criteria.

2. **Category II** - In case of Financial Institutional Investors (FIIs) / Financial Institutions (FIs)/ Mutual Funds / Private Equity Funds/ Venture Capital Funds, Domestic/ Foreign Investment Institutions, Non-Banking Financial Companies (NBFCs), Asset Reconstruction Companies (ARCs), Banks and similar entities :

- i) Assets Under Management (AUM) of at least **INR 3,000 crores** as on 31<sup>st</sup> March 2018 based on audited financial statements of the entity and as certified by a Chartered Accountant. If audited financial statements of the entity as on 31<sup>st</sup> March 2018 are not available, then it shall be as on 31<sup>st</sup> March 2017 based on audited financial statement of the entity (if the financial year ending for the entity is June/ September/ December, then it shall be as on 30<sup>th</sup> June 2017/ 30<sup>th</sup> September 2017/ 31<sup>st</sup> December 2017)) (as Certified by a Chartered Accountant) .; **or**
- ii) Committed funds available for investment / deployment of at least **INR 1,500 crores** as on 31<sup>st</sup> March 2018 as Certified by a Chartered Accountant.

In case of a consortium, all the members of the consortium, should together meet the eligibility criteria.

Notes:

- a. In case the prospective Resolution Applicant is a SPV/ LLP, the Eligibility Criteria of the parent entity/ promoters would be considered in proportion to their share in SPV/ LLP and necessary documents of the parent entity/ promoters needs to be provided.
- b. In case of a consortium, the eligibility criteria shall be required to be fulfilled in proportion to the share in the consortium and the threshold limits shall be accordingly considered.

**B. Payment of Process Participation Fees :**

Each prospective Resolution Applicant shall pay the process participation fees of **INR 10 Lakh (Rupees Ten Lakhs only) plus applicable GST Taxes (i.e. GST @ 18%)** through NEFT/ RTGS to the following account along with the EOI application.

Bank Name	Bank of Baroda
Branch	Corporate Financial Services Branch, Hyderabad
A/c Name	<b>Golden Jubilee Hotels Pvt Limited (under CIRP)</b>
A/c No.	25210200000132
IFSC	BARB0INDHYD

The proof of the payment of the same shall be submitted along with the EOI application and EOI document. The above fees are non-refundable in nature.